UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO

PHILIP CHARVAT, individually and on behalf of a class of all persons and entities similarly situated,

Plaintiffs,

Vs.

TOMORROW ENERGY CORP., f/k/a
SPERIAN ENERGY CORP., VESTRA
ENERGY, INC., and SEAN GROVE,

Defendants.

TOMORROW ENERGY CORP., a Nevada corporation,

Crossclaimant,

Vs.

VESTRA ENERGY, INC., a Wyoming corporation, and SEAN GROVE, an individual,

Cross-Defendants.

Case No. 2:20-cv-01064-ALM-KAJ

Chief Judge Algenon L. Marbley

Magistrate Judge Kimberly A. Jolson

Cross-Defendants.

NOTICE OF AGREEMENT IN PRINCIPLE BETWEEN PHILIP CHARVAT AND TOMORROW ENERGY CORP.

Plaintiff Philip Charvat (the "Plaintiff") and Defendant/Crossclaimant Tomorrow Energy Corp. ("Tomorrow Energy") have reached an agreement in principle to resolve the Plaintiff's claims against Tomorrow Energy. The Plaintiff and Tomorrow Energy anticipate filing a Stipulation of Dismissal within 30 days. Both the Plaintiff and Tomorrow Energy reserve all rights with respect to their claims against Vestra Energy, Inc. and Sean Grove, and intend to continue the litigation against each of them.

Dated: January 13, 2021.

/s/ Anthony I. Paronich

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Counsel for Plaintiffs

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on January 13, 2021, I electronically filed the foregoing document with the Clerk of the Court using CM/ECF, which is being served this day on all counsel of record via transmission of Notice of Electronic Filing generated by CM/ECF.

/s/ Anthony I. Paronich
Anthony I. Paronich